

PERKINS EXPENDITURE GUIDELINES

2014-2015

Questions to ask:

Allowable expenses and supplanting

- Intents/purposes
- Reasonable/necessary
- Local Leadership – local decisions (is the advisory committee or industry recommending it?)
- Good judgment is what is needed. There is no Dichotomous (yes / no) chart.
- Some items are allowed within your decision making process while some are not.
 - Perkins IV is not Perkin III

Supplanting

- Federal funds must be used to augment the regular education program
- Supplanting is using federal dollars to provide:
 - A required program/activity at the State or Local Level
 - An activity or service that was provide by non-federal funds in the prior year
 - Services to some students while using local sources to provide the same services to others
- Local Education Agencies must provide all the state and local fund needed to operate in the absence of federal funds.
 - routine operating expenses
 - building maintenance and repairs
 - landscaping
 - custodial service
 - basic teacher and student equipment
 - supplies
- Construction of a facility is the local educational agencies responsibility
 - Furnishing of the facility with furniture, operating equipment, teacher computer, black board and etc.
 - Electrical, plumbing, structural work, heating & cooling

IDENTIFY THE ACTIVITY FIRST AND WHAT STUDENTS OUTCOMES THEN DECIDE WHAT PERKINS CAN FUND

- Technology that improves, modernizes, enhances
- Large ticket items
- Software upgrades-- but no CIS
- What population will it support?.....ESL, learning disabled, economics disadvantaged nontraditional population.

Wording is everything

- I need an oven to offer my culinary arts program – local expenditure
- I need this oven to meet “x” standard as recommended by industry - Perkins expenditure

**MUST ATTACH A PICTURE.....INTERNET, BROCHURE..... NO PENCIL DRAWINGS
TO THE PROPOSED ACTIVITIES**

Budget Yes –YES!!

- Data Driven Activities & Expenditures
 - Math & CTE, Literacy, Special Pops, Technical Skill Assessment, Measurement Indicators
- Program of Study based needs (Improve & Expand)
 - **Industry / Advisory Committee input**
- Standards based and **Deliverables** associated expenditures
- ODE Approved Technical Skill Assessments
- Technology that improves, modernizes, enhances
- Technology devices to be used for instructional (student focused) and curriculum purposes then it would be allowed.
 1. Any portable technology device that is used for personal or administrative use is not approved.
 2. Technology devices to be used for instructional (student focused) and curriculum purposes then it would be allowed.
 3. The devices should not be checked out to the student for an extended period of time – personal use.
 4. There needs to be vigilant inventory procedures to safeguard this investment.
- Large ticket items--rather than small items... get service contracts, materials needed for operation of the equipment
- What population will it support?.....ESL, learning disabled, economics disadvantaged nontraditional population.
- 5% of dollars need to be spent on Professional Development

Budget No No's

- Vehicles
- Text Books
- Personal Devices (iPhone, iPad, PDA, Laptop)
 - Instructional / curriculum vs individual – administrative
 - Items with a direct one-to-one benefit for a student or a teacher (student USB-drives)
- Non-Program of Study expenditures
 - Program Closure
 - State Recognized Program (SRP)
- Administration
 - paper work, data, reports, grant applications, fiscal responsibilities, budgets, etc..
- Annual subscriptions
 - If you have items that require an annual subscription.....
 - Feds are asking the question..... Why is the local educational institution not supporting the subscription beyond the initial Perkins investment?
 - If the subscription is so vital? Why.....
 - Times are tight yet the law is still in effect.

- Vague items such as “general or miscellaneous supplies”
- Activities for Elementary or Middle School students
- Safety Items: Local educational agency obligation
- Safety Glasses
- Lab Coats
- Safety Gloves
- Air Filters
- Replacement materials and parts

The question is “does the replacement expand or enhance the program”?

If the equipment being considered just replaces an old piece that is worn out, then that would not be allowed.

If the piece of equipment is an upgrade to industry standards then it would be allowed.